

1. Account Type 账户类型					
Individual 个人账户	Joint Account 联合账户	Corporate Account 公司账户			
Foreign Individual 境外个人账户	IRA Account 退休账户	Foreign Corporation Account 境外公司账户			
2. Funding Type 账户资产类型					
Cash Account 现金账户		Margin Account 融资账户			
2. Account Information 账户信息					
Account Title 账户户名: _____		Email 邮箱: _____			
_____		Phone 电话: _____			
_____		Fax 传真: _____			
Home Address 家庭地址: _____		Mailing Address 邮寄地址 (If different from home 若与家庭地址不同): _____			
_____		_____			
City 城市 _____ State/Province 州/省 _____		City 城市 _____ State/Province 州/省 _____			
Zip Code 邮编 _____ Country 国家 _____		Zip Code 邮编 _____ Country 国家 _____			
Marital Status 婚姻状况		Number of Dependents 受抚养人数: _____			
Single 单身 Married 已婚 Divorced 离婚 Widowed 丧偶					
U.S. Resident/Green Card Holder? 美国公民/绿卡持有者?		Government ID 证件号: _____ Expires 有效期至 _____			
Yes 是 No 否 Specify country 请注明国籍 _____		Driver License 驾照 Passport 护照 Other 其他			
S.S.N. 社安号/ Taxpayer ID 纳税号: _____		Date of Birth (mm/dd/yyyy) 出生日期: _____			
3. Employment Information 雇主信息					
Employment Type 职业状态: Employed 在职, Self-Employed 自营业, Retired 退休, Student 学生, Unemployed 失业					
Employment's Name 工作单位: _____		Occupation 职务: _____			
Nature of Business 行业类型: _____		Employment Address 工作地址: _____			
Employer's Phone 工作电话: _____		_____			
Check here if you or a joint account holder are employed or affiliated with a Register Broker/Dealer. 如果您或您的联合账户拥有者受雇于任何注册的经纪人, 请勾选此处 Check here if you or a member of your immediate family is employed by or affiliated with Globalink Securities. 如果您或您的直系亲属受雇于 Globalink Securities, 请勾选此处 Check here if you are a director, 10% shareholder, or policy maker of a publicly owned company. Specify: 如果您是上市公司的董事会成员, 10%以上股份的持有者, 或政策制定者, 请勾选并注明公司名称: _____ Check here if your spouse is an employee of a publicly owned company. Specify: 如果您的配偶受雇于任何上市公司, 请勾选并注明: _____					
4*. Joint or Custodial Account Holder 联合账户/监管账户持有者信息					
Joint/Custodial Name 持有者姓名: _____		S.S.N. 社安号/ Passport 护照号: _____			
Date of Birth (mm/dd/yyyy) 出生日期: _____		Occupation 职业: _____			
U.S. Resident/Green Card Holder? 美国公民/绿卡持有者?		Employment Address 工作地址: _____			
Yes 是 No 否 Specify country 请注明国籍 _____		_____			
5. Financial Information 投资档案					
Sources of Income 收入来源: 包含每个所选来源之百分比, 总计 100%.					
Investments 投资 _____%	Spouse 配偶 _____%	Employment Income 工资 _____%	Consulting 咨询 _____%		
Disability 残疾 _____%	Inheritance 继承 _____%	Rental 收租 _____%	Severance 离职金 _____%		
Interest 利息 _____%	Unemployment 失业 _____%	Real Estate 地产 _____%	Other 其他 _____%		
Annual Income 年收入:		Liquid Net Worth 流动资产(除房地产外资产)		Total Net Worth 总资产:	
< \$20,000	\$20,000-\$49,999	< \$20,000	\$20,000-\$49,999	< \$20,000	\$20,000-\$49,999
\$50,000-\$75,000	\$75,000-\$99,999	\$50,000-\$75,000	\$75,000-\$99,999	\$50,000-\$75,000	\$75,000-\$99,999
\$100,000-\$249,999	\$250,000-\$499,999	\$100,000-\$249,999	\$250,000-\$499,999	\$100,000-\$249,999	\$250,000-\$499,999
\$500,000-\$999,999	>\$1,000,000	\$500,000-\$999,999	>\$1,000,000	\$500,000-\$999,999	>\$1,000,000
投资目的 Investment Objectives			投资经验 Investment Experience: 投资年数: _____ 年		
Capital Preservation 资本保值,	Income 收入,	Growth 增值	经验程度:	None 无,	Limited 有限
Trading Profits 交易利润,	Speculation 投机,	Hedging 对冲		Good 良好,	Extensive 丰富
Account Holder Signature 账户持有人签名: _____			Date 日期: _____		
INTERNAL USE ONLY 美国格林证券专用			Application Approval Date:		
Account Number : _____			Officer Signature : _____		